



Guidelines for Donating Stock to Central Michigan University

The donor should be encouraged to instruct their broker to “DTC” the donated securities from their account to Central Michigan University’s brokerage account.

The following information is needed to complete this transfer:

Wells Fargo Advisors – Midland, MI
Account #2022-4692
DTC # 0141

Phone 989-631-4114 or 800-688-4114
Ann Woodford or David Porath

Federal ID # 38-6004447

For personal customer service contact Dave Bunting, director of administration, at 989-774-1012 office or 989-289-4994 mobile, or email bunti1dl@cmich.edu.

The gift date is when CMU’s account is credited with ownership of the stock. The share price for securities traded on an exchange will be determined by using the IRS method of calculating the average of the high and low price of the security on the gift date.

*Thank
you*

A close-up image of a fountain pen nib, showing the gold-colored metal and the black resin body of the pen.