

2022-2023 STUDENT ASSET VERIFICATION WORKSHEET

Student Name (please print) _____

Spouse's Name if applicable (please print) _____


Campus ID Number _____

Student and/or Spouse (if applicable) Asset Information

Please list the market value and debt for all assets that you (and your spouse) own. **These values should reflect the values as of the day the Free Application for Federal Student Aid (FAFSA) was first submitted.**

| Reporting Information: | Asset Type | Student | | Spouse | |
|--|--------------------------------------|---------|------|--------|------|
| | | Asset | Debt | Asset | Debt |
| Excluded Assets: Do not report principal residence, family farms, or retirement plans (IRA, Keogh, 401(k), etc.) | Cash, savings, and checking accounts | \$ | | \$ | |
| Trust Funds: Current value, plus interest, unless trust is restricted by court order (i.e., to cover future medical expenses in insurance settlement). | Trust Funds | \$ | \$ | \$ | \$ |
| Qualified Tuition Programs: Michigan Education Trust (MET) and Michigan Education Savings Plan (MESP) are considered an asset of the parent if owned by parent or student. | Qualified Tuition Programs | \$ | \$ | \$ | \$ |
| | Money Market/CDs | \$ | | \$ | |
| | Mutual Funds | \$ | | \$ | |
| | Stock | \$ | | \$ | |
| | Bonds | \$ | | \$ | |
| | Custodial Accounts | \$ | | \$ | |
| | Other Investments | \$ | | \$ | |
| | Rental Property | \$ | \$ | \$ | \$ |
| | Second Home | \$ | \$ | \$ | \$ |
| | Land Contracts | \$ | \$ | \$ | \$ |
| | Other Real Estate | \$ | \$ | \$ | \$ |
| | Business/Partnership | \$ | \$ | \$ | \$ |
| | Non-Family Farm(s) | \$ | \$ | \$ | \$ |
| | S-Corporation(s) | \$ | \$ | \$ | \$ |

Certification and Signature

 **SIGNATURE REQUIRED:** I certify that the information I have provided on this form and on all documents is true and complete to the best of my knowledge. If requested, I agree to provide documentation to support the above statement.

Student Signature _____

Date _____