

OFFICE OF SCHOLARSHIPS AND FINANCIAL AID

WARRINER HALL 202, MOUNT PLEASANT, MI 48859 PHONE: (989) 774-3674; FAX: (989) 774-3634 HTTPS://FINANCIALAIDPORTAL.APPS.CMICH.EDU

2023-2024 STUDENT ASSET VERIFICATION WORKSHEET

Student Name (please print)	Spouse's Name if applicable (please print)	Campus ID Number

Student and/or Spouse (if applicable) Asset Information

Please list the market value and debt for all assets that you (and your spouse) own. These values should reflect the values as of the day the Free Application for Federal Student Aid (FAFSA) was first submitted.

	Asset Type	Student		Spouse	
Reporting Information: Excluded Assets:		Asset	Debt	Asset	Debt
Do not report principal residence, family farms, or retirement plans (IRA, Keogh, 401(k), etc.)	Cash, savings, and checking accounts	\$		\$	
Trust Funds: Current value, plus interest, unless trust is restricted by court order (i.e., to cover future medical expenses in insurance settlement).	Trust Funds	\$	\$	\$	\$
	Qualified Tuition Programs	\$	\$	\$	\$
	Money Market/CDs	\$		\$	
Qualified Tuition Programs: Michigan Education Trust (MET) and Michigan Education Savings Plan (MESP) are considered an asset of the parent if owned by parent or student.	Mutual Funds	\$		\$	
	Stock	\$		\$	
	Bonds	\$		\$	
Custodial Accounts for Minor Children (i.e. Uniform Gifts to Minors): Report only your share of joint account.	Custodial Accounts	\$		\$	
	Other Investments	\$		\$	
Savings Bond: For bonds that have not matured, check with your bank for current values.	Rental Property	\$	\$	\$	\$
	Second Home	\$	\$	\$	\$
Other Investments: Include commodities, precious and strategic metals, etc. Installment or Land Contracts: Report the current principal and interest balance remaining on contract.	Land Contracts	\$	\$	\$	\$
	Other Real Estate	\$	\$	\$	\$
	Business/Partnership	\$	\$	\$	\$
	Non-Family Farm(s)	\$	\$	\$	\$
	S-Corporation(s)	\$	\$	\$	\$

Certification and Signature

Student Signature

te
1

Date