

2023-2024 DISLOCATED WORKER VERIFICATION

Student Name (please print)

Spouse's Name (if applicable)

Campus ID Number

Parent 1 Name (please print)

Parent 2 Name (please print)

You indicated on the Free Application for Federal Student Aid (FAFSA) that you, your spouse, or a parent is a dislocated worker. Information provided on this form as well as supporting documentation is needed to determine whether the dislocated worker status applies. NOTE: If a person quits work, generally he/she is not considered a dislocated worker even if the person is receiving unemployment benefits.

Dislocated Worker?

Please check the box of who was a dislocated worker at the time you, the student, completed the FAFSA.

You (student)

Your Spouse


Your Parent

Dislocated Worker Information

Please check the situation that best represents the status for the person you indicated above as a dislocated worker.

- The person above is receiving unemployment benefits due to being laid off or losing a job and is unlikely to return to a previous occupation.
 ATTACH Current documentation of unemployment compensation benefits showing effective dates (beginning to end).
- The person above has been laid off or received a layoff notice from a job.
ATTACH one of the following required document(s).
 A copy of separation or termination notice including effective date.
 Documentation from employer showing termination including effective date.
- The person above was self-employed but is now unemployed due to economic conditions or natural disaster.
ATTACH the following required document(s).
 A **signed** copy of the person's 2021 IRS Tax Return Form 1040 including any Schedules: 1, 2, and
 Proof of income loss.
 A detailed written explanation of the person's current situation.
- The person above is a displaced homemaker who previously provided unpaid services to the family (e.g. a stay-at-home mom or dad), is no longer supported by the husband or wife, is unemployed or underemployed, and having trouble finding or upgrading employment.
ATTACH the following required document(s).
 Legal separation/divorce documents or death certificate for spouse.
 A detailed written explanation of the person's current situation.
- None of the above situations apply.** If you are not considered a dislocated worker by one of the above situations, we will correct your FAFSA and you do not need to submit any of the above documents.

Certification and Signature(s)

 **SIGNATURE REQUIRED:** I certify that the information provided on this form is true and complete to the best of my knowledge. I understand that based on the information provided changes in my FAFSA financial information may occur and may result in a change in financial aid eligibility.

Student Signature

Date

Spouse Signature (if applicable)

Date

Parent Signature (if applicable)

Date

2023-2024 Tax Document Guide

IMPORTANT: When submitting your IRS tax return or transcript(s) to the Office of Scholarships and Financial Aid make sure you place your student name and campus ID number on each page so we know that it is part of your financial aid record. Not doing so may cause a delay in processing.

Type of Tax Document:	How to Obtain:
<p>Signed IRS Tax Return:</p> <ul style="list-style-type: none"> Submit a copy of your 2021 IRS Tax Return with your signature on page 1 or 2 of your Form 1040 and include any applicable Schedules: 1, 2, and 3. If you filed electronically, print a copy of your IRS Tax Return and sign page 1 or 2 of your Form 1040 before submitting. Do not send your City or State Tax Return. Make a copy of your 2021 IRS Tax Return. Do <i>not</i> send us your only copy. Do not send your Tax Summary Page – Send a copy of your 2021 IRS Tax Return Form 1040. 	<p>Request Copy From Your Tax Preparer: Contact your Tax Preparer and request a copy of your 2021 IRS Tax Return.</p> <p>Online System Request: If you used an online system such as TurboTax or TaxAct then you should be able to log in to the system and pull up a copy of your 2021 IRS Tax Return and print off a copy.</p> <p>Don't Have a Copy or Unable to Locate a Copy?: Request a copy of your 2021 IRS Tax Return Transcript from the IRS (directions below).</p>
<p>IRS Tax Return Transcript:</p> <ul style="list-style-type: none"> Includes most of the line items of a tax return as filed with the IRS. A tax return transcript does not reflect changes made to the account after the return is processed. In some instances, may substitute for your 2021 IRS Tax Return. Make sure to submit a copy of each page of your transcript as many transcripts are double-sided documents and we will need a copy of each page. 	<p>Telephone Request: Call 1-800-908-9946 and make sure to request the “IRS Tax Return Transcript” for tax year ending 12/31/2021.</p> <p>Online Request: Go to www.irs.gov and click “Get Your Tax Record” from the IRS homepage. Make sure to request the “IRS Tax Return Transcript” for tax year ending 12/31/2021.</p> <p>Paper Request: Use IRS Form 4506-T by entering your information at the top of the page on lines 1-5. Then enter your tax form number on line 6 and then check box 6a for “IRS Tax Return Transcript”. Then enter the year or period requested (12/31/2021) on line 9. Then you must check the box above the signature to attest that you have the authority to sign and sign, date and add your phone number. Once completed mail or fax to the appropriate IRS contact information on page 2.</p>
<p>Signed Amended IRS Tax Return:</p> <ul style="list-style-type: none"> Submit a signed copy of your 2021 Amended IRS Tax Return Form 1040X. If you filed electronically, print a copy of your IRS Tax Return and sign page 1 or 2 before submitting. 	<p>Request Copy From Your Tax Preparer: Contact your Tax Preparer and request a copy of your 2021 IRS Tax Return.</p> <p>Online System Request: If you used an online system such as TurboTax or TaxAct then you should be able to log in to the system and pull up a copy of your 2021 Amended IRS Tax Return and print off a copy.</p> <p>Don't Have a Copy or Unable to Locate a Copy?: Request a copy of your 2021 IRS Record of Account Transcript from the IRS (directions below).</p>
<p>IRS Record of Account Transcript:</p> <ul style="list-style-type: none"> Includes most of the line items of a tax return as filed with the IRS. As well as reflect changes made to the account after the original return is processed. In some instances, may substitute for your 2021 Amended IRS Tax Return Form 1040X. Make sure to submit a copy of each page of your transcript as many transcripts are double-sided documents and we will need a copy of each page. 	<p>Telephone Request: Call 1-800-908-9946 and make sure to request the “IRS Record of Account Transcript” for tax year ending 12/31/2021.</p> <p>Online Request: Go to www.irs.gov and click “Get Your Tax Record” from the IRS homepage. Make sure to request the “IRS Record of Account Transcript” for tax year ending 12/31/2021.</p> <p>Paper Request: Use IRS Form 4506-T by entering your information at the top of the page on lines 1-5. Then enter your tax form number on line 6 and then check box 6c for “IRS Record of Account Transcript”. Then enter the year or period requested (12/31/2021) on line 9. Then you must check the box above the signature to attest that you have the authority to sign and sign, date and add your phone number. Once completed mail or fax to the appropriate IRS contact information on page 2.</p>
<p>IRS Wage and Income Tax Transcript:</p> <ul style="list-style-type: none"> Includes the data from any W-2, 1099 series, 1098 series, or 5498 series forms. May substitute for any 2021 W-2 Form, 1099 Form, 1098 Form, or 5498 Form. 	<p>Online Request: Go to www.irs.gov and click “Get Your Tax Record” from the IRS homepage. Make sure to request the “IRS Wage and Income Tax Transcript” for tax year ending 12/31/2021.</p> <p>Paper Request: Use IRS Form 4506-T by entering your information at the top of the page on lines 1-5. Then check box 8 for “Form W-2, Form 1099 series, Form 1098 series, or Form 5498 series transcript”. Then enter the year or period requested (12/31/2021) on line 9. Then you must check the box above the signature to attest that you have the authority to sign and sign, date and add your phone number. Once completed mail or fax to the appropriate IRS contact information on page 2.</p>
<p>IRS Verification of Non-Filing Letter:</p> <ul style="list-style-type: none"> Proof from the IRS that you did not file a return for the tax year requested. IRS Verification of Non-Filing Letters for tax year 2021 must be obtained on or after October 1, 2022. 	<p>Online Request: Go to www.irs.gov and click “Get Your Tax Record” from the IRS homepage. Make sure to request the “IRS Verification of Non-Filing Letter” for tax year ending 12/31/2021.</p> <p>Paper Request: Use IRS Form 4506-T by entering your information at the top of the page on lines 1-5. Then check box 7 for “IRS Verification of Non-Filing”. Then enter the year or period requested (12/31/2021) on line 9. Then you must check the box above the signature to attest that you have the authority to sign and sign, date and add your phone number. Once completed mail or fax to the appropriate IRS contact information on page 2.</p>