

|                                                                                   |                                                                                                                                                                               |                  |
|-----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|
|  | <b>Verification Worksheet</b><br><b>Independent</b>                                                                                                                           | <b>V5</b>        |
|                                                                                   | OFFICE OF SCHOLARSHIPS AND FINANCIAL AID<br>WARRINER HALL 202, MOUNT PLEASANT, MI 48859<br>PHONE: (989) 774-3674; FAX: (989) 774-3634<br><a href="#">Financial Aid Portal</a> | <b>2025-2026</b> |

**Why have you received this form?** CMU or the Federal Processor has selected your Free Application for Federal Student Aid (FAFSA) for a process called "Verification." **When should this form be submitted?** Failure to complete and submit this form along with all required documentation to the Office of Scholarships and Financial Aid **within 21 business days** may result in the cancellation of your federal financial aid. **\*\*Once this form is complete, you must also complete the Proof of Identity Form.**

## STUDENT INFORMATION

Student Name (please print) \_\_\_\_\_

Campus ID Number \_\_\_\_\_

## FAMILY HOUSEHOLD INFORMATION

**List the people in your household, including:**

- ✓ **You and your spouse** (if married), unless your spouse is not living in the household due to separation or divorce.
- ✓ **Your children** if you will provide more than half of their support from July 1, 2025 through June 30, 2026, even if they do not live with you.
- ✓ **Other people** if they now live with you and your spouse (if married) and you provide more than half of their financial support and will continue to provide more than half of their support from July 1, 2025 through June 30, 2026.
  - **Please include the ages of your household members.**
  - **Write in the full name of the college for any household member who will be attending a postsecondary education institution at least half-time from July 1, 2025 – June 30, 2026, & will be enrolled in a degree, diploma, or certificate program.**

*\*If you need more space, attach a separate page.*

| FULL NAME | AGE | RELATIONSHIP | COLLEGE (Do Not Abbreviate) |
|-----------|-----|--------------|-----------------------------|
|           |     |              |                             |
|           |     |              |                             |
|           |     |              |                             |
|           |     |              |                             |

## SUBMIT – 2023 INCOME TAX INFORMATION

### STUDENT INCOME AND TAX INFORMATION

#### STUDENT:

- ➔ List below employer(s) and any income received in 2023 even if you did not receive a W2. ALL COPIES OF W2 FORMS MUST BE PROVIDED (Schedule C or K-1 if self-employed)

| Employer's Name | Amount Earned in 2023 |
|-----------------|-----------------------|
|                 | \$                    |
|                 | \$                    |
|                 | \$                    |

- ➔ **YOU MUST CHECK ONE OF THE FOLLOWING:**

#### TAX RETURN FILERS

☐ I have filed a **2023** Federal income tax return & will provide a **Tax Return Transcript** or utilize the **IRS Direct Data Exchange (DDX)** within FAFSA.

#### TAX RETURN NON-FILERS WITH EARNINGS

☐ I did not file, will not file, and **am not required** to file a 2023 Federal income tax return but I **DID** have income earned from work. I will provide the **IRS Verification of Non-Filing Letter**.

#### TAX RETURN NON-FILERS WITH NO EARNINGS

☐ I did not file, will not file, and **am not required** to file a 2023 Federal income tax return as I had **NO** income earned from work. I will provide the **IRS Verification of Non-Filing Letter**.

|                                                                                   |                                                                                                                                                                               |                  |
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|  | <b>Verification Worksheet- Page 2</b><br><b>Independent</b>                                                                                                                   | <b>V5</b>        |
|                                                                                   | OFFICE OF SCHOLARSHIPS AND FINANCIAL AID<br>WARRINER HALL 202, MOUNT PLEASANT, MI 48859<br>PHONE: (989) 774-3674; FAX: (989) 774-3634<br><a href="#">Financial Aid Portal</a> | <b>2025-2026</b> |

Student Name (please print) \_\_\_\_\_

Campus ID Number \_\_\_\_\_

### SPOUSE INCOME AND TAX INFORMATION

#### SPOUSE:

- List below employer(s) and any income received in 2023 even if you did not receive a W2. ALL COPIES OF W2 FORMS MUST BE PROVIDED (Schedule C or K-1 if self-employed)

| Employer's Name | Amount Earned in 2023 |
|-----------------|-----------------------|
|                 | \$                    |
|                 | \$                    |
|                 | \$                    |

- YOU **MUST** CHECK ONE OF THE FOLLOWING:

#### TAX RETURN FILERS

- ☐ I have filed a **2023** Federal income tax return & will provide a **Tax Return Transcript** or utilize the **IRS Direct Data Exchange (DDX)** within FAFSA.

#### TAX RETURN NON-FILERS WITH EARNINGS

- ☐ I did not file, will not file, and **am not required** to file a 2023 Federal income tax return but I **DID** have income earned from work. I will provide the **IRS Verification of Non-Filing Letter**.

#### TAX RETURN NON-FILERS WITH NO EARNINGS

- ☐ I did not file, will not file, and **am not required** to file a 2023 Federal income tax return as I had **NO** income earned from work. I will provide the **IRS Verification of Non-Filing Letter**.

### CERTIFICATION AND SIGNATURE



**SIGNATURE REQUIRED:** I certify that the information provided on this form is true and complete to the best of my knowledge. I understand that based on the information provided changes in my FAFSA financial information may occur and may result in a change in financial aid eligibility.

Student Signature (Handwritten Required **OR ELECTRONIC SIGNATURE USING GLOBAL ID**) \_\_\_\_\_

\_\_\_\_\_ Date