

2019-2020 STUDENT ASSET VERIFICATION WORKSHEET

Student Name (please print) _____

Spouse's Name if applicable (please print) _____


Campus ID Number _____

Asset Information

Please list the market value and debt for all assets that you (and your spouse) own. **These values should reflect the values as of the day the Free Application for Federal Student Aid (FAFSA) was first submitted.**

	Asset Type	Student		Spouse	
		Asset	Debt	Asset	Debt
<p>Reporting Information:</p> <p>Excluded Assets: Do not report principal residence, family farms, or retirement plans (IRA, Keogh, 401(k), etc.)</p> <p>Trust Funds: Current value, plus interest, unless trust is restricted by court order (i.e., to cover future medical expenses in insurance settlement).</p> <p>Qualified Tuition Programs: Michigan Education Trust (MET) and Michigan Education Savings Plan (MESP) are considered an asset of the parent if owned by parent or student.</p> <p>Custodial Accounts for Minor Children (i.e. Uniform Gifts to Minors): Report only your share of joint account.</p> <p>Savings Bond: For bonds that have not matured, check with your bank for current values.</p> <p>Other Investments: Include commodities, precious and strategic metals, etc.</p> <p>Installment or Land Contracts: Report the current principal and interest balance remaining on contract.</p>	Cash, savings, and checking accounts	\$		\$	
	Trust Funds	\$	\$	\$	\$
	Qualified Tuition Programs	\$	\$	\$	\$
	Money Market/CDs	\$		\$	
	Mutual Funds	\$		\$	
	Stock	\$		\$	
	Bonds	\$		\$	
	Custodial Accounts	\$		\$	
	Other Investments	\$		\$	
	Rental Property	\$	\$	\$	\$
	Second Home	\$	\$	\$	\$
	Land Contracts	\$	\$	\$	\$
	Other Real Estate	\$	\$	\$	\$
	Business/Partnership	\$	\$	\$	\$
Non-Family Farm(s)	\$	\$	\$	\$	
S-Corporation(s)	\$	\$	\$	\$	

Certification and Signature

 **SIGNATURE REQUIRED:** I certify that the information I have provided on this form and on all documents is true and complete to the best of my knowledge. If requested, I agree to provide documentation to support the above statement.

Student Signature _____

Date _____