

Personal Financial Planning 2020-21

Contact the Finance & Law Department: Sloan 332, (989) 774-3362 to declare this major

Courses for the BS in BA Degree are completed in a specific sequence. See advisor.

<u>FIRST SEMESTER</u>		<u>SECOND SEMESTER</u>																	
* BUS 100 MTH 107 _____ WI	Essential Business Skills College Algebra (<i>if needed</i>) Competency (ENG 101) University Program University Program	3 cr 3 cr 3 cr 3 cr 3 cr	* BIS 101WI * ECO 202 * MTH 217 _____ _____	Essential Bus. Communications Skills Microeconomics (UP IIB) or ECO 203 Bus. Calculus or MTH 132 Calc. I (UP IIB) University Program Competency (Oral English)	3 cr 3 cr 4 cr 3 cr 3 cr														
<u>THIRD SEMESTER</u>		<u>FOURTH SEMESTER</u>																	
* ACC 250 * ECO 204 * BLR 235 * STA 282QR _____	Intro to Financial Accounting Principles of Macro/Global Economics Business Law (<i>some sections offered WI</i>) Intro to Statistics or STA 382QR (UP IIB) Competency (ENG 201)	3 cr 3 cr 3 cr 3 cr 3 cr	<p style="text-align: center;"><i>Must earn a minimum 2.50 overall GPA to enroll in ACC 255, BIS 255 & MGT 258. Final MTH/STA course may be taken in this semester.</i></p> <p style="text-align: center;"><u>FOURTH SEMESTER</u></p> <table border="0"> <tr> <td>ACC 255</td> <td>Managerial Accounting & Decision Making</td> <td>3 cr</td> </tr> <tr> <td>BIS 255</td> <td>Information Systems</td> <td>3 cr</td> </tr> <tr> <td>MGT 258</td> <td>Effective Mgt. of Human Resources</td> <td>3 cr</td> </tr> <tr> <td>BUS 300QR</td> <td>Bus Stats -or- BUS 503QR Lean Six Sigma</td> <td>3 cr</td> </tr> <tr> <td>FIN 307</td> <td>Fund of Personal Financial Planning</td> <td>3 cr</td> </tr> </table>		ACC 255	Managerial Accounting & Decision Making	3 cr	BIS 255	Information Systems	3 cr	MGT 258	Effective Mgt. of Human Resources	3 cr	BUS 300QR	Bus Stats -or- BUS 503QR Lean Six Sigma	3 cr	FIN 307	Fund of Personal Financial Planning	3 cr
ACC 255	Managerial Accounting & Decision Making	3 cr																	
BIS 255	Information Systems	3 cr																	
MGT 258	Effective Mgt. of Human Resources	3 cr																	
BUS 300QR	Bus Stats -or- BUS 503QR Lean Six Sigma	3 cr																	
FIN 307	Fund of Personal Financial Planning	3 cr																	
<u>FIFTH SEMESTER</u>		<u>SIXTH SEMESTER</u>																	
FIN 302 MGT 303 MKT 304 _____ _____	Integrated Financial Analysis Integrated Supply Chain Management Integrated Marketing Management University Program University Program	3 cr 3 cr 3 cr 3 cr 3 cr	BUS 301 FIN 310 _____ FIN 317 ACC 311 _____ WI	Integrated Business Experience Investment Strategies for PFP -or- FIN 315 Principles of Investments Insurance Planning (Spring) Federal Income Tax I University Program	3 cr 3 cr 3 cr 3 cr 3 cr 3 cr														
<p><i>Students earn Admission when they have:</i></p> <ul style="list-style-type: none"> • Completion of the courses above in bold, • A minimum 2.0 GPA average in the courses marked with *, and • A minimum overall CMU GPA of 2.50. <p><i>Students may enroll in FIN 302, MGT 303 & MKT 304 if they have earned Admission and have completed ACC 255, BIS 255 & MGT 258.</i></p>																			
<p><i>Optional: FIN 490-Finance Internship can count as an elective on the major.</i></p>																			
<u>SEVENTH SEMESTER</u>		<u>EIGHTH SEMESTER</u>																	
FIN 347 FIN 445 PHL 318 _____ _____	Retirement Planning (Fall) Personal Estate Planning (Fall) Business Ethics University Program University Program (if needed)	3 cr 3 cr 3 cr 3 cr 3 cr	MGT 499 FIN 447 _____ _____ _____ WI	Integrated Capstone-Strategic Mgt. Cases in Personal Financial Planning (Spring) Major Elective (See bulletin) Major Elective (See bulletin) University Program	3 cr 3 cr 3 cr 3 cr 3 cr														

Business Student Services • Grawn 113 • 989.774.3124 • website: cba.cmich.edu • email: cba@cmich.edu

Prerequisites

- ACC 250 → **FIN 307**
- ACC 311 (pre/co-req) & FIN 307 & FIN 310 or 315 → **FIN 347**
- FIN 307, & FIN 310 or 315; FIN 347 & ACC 311 w/ or before → **FIN 445**
- FIN 317, FIN 307, FIN 445, & FIN 347 → **FIN 447**
- BUS 300QR or BUS 503QR, BUS 301, FIN 302, MGT 303, MKT 304 → **MGT 499**

Major specific details

18 credits of FIN courses must be taken at CMU

Finance Course Offerings:

- FIN 317 is typically Spring only
- FIN 347 is typically Fall only
- FIN 445 is typically Fall only
- FIN 447 is typically Spring only

Graduation Requirements

- 120-124 credits—based on bulletin year
- 40 credits at the 300 level or above
- Minimum 2.0 cumulative GPA
- 30 credits minimum completed from CMU
- 60 academic credits from an accredited 4-yr institution
- Only 6 credits from PED & RLA count towards graduation

Apply for graduation online at **Degree Progress** two semesters before you plan to graduate using the graduation tab.

Apply by: Oct. 1 for May grad.,
Feb. 1 for Aug. grad., and Apr. 1 for Dec. grad.

Degree Progress

Students are strongly encouraged to pay attention to prerequisites, keep track of course offerings, review requirements in Degree Progress, and meet with an academic advisor on a regular basis.

Login to **Handshake** at careers.cmich.edu for:
Internship & Job Postings • Mock Interview Program
Employer Database of Contacts • On-Campus Interviews
Capital City Internship Program • Calendar of Career Events

Additional Credits

Students may need additional courses to reach the graduation requirement and 40 credits at the 300 level or above.

Offerings

Some upper level major courses may only be offered in fall or spring. Please consult with the department of your major.

Study Abroad

UP Group IVB can be fulfilled with an approved study abroad experience.